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Our File: 77501-3

Via E-Mail, Fax or Courier

July 4, 2023

Attention: ATTACHED SERVICE LIST

**Re: In the Matter of Free Rein Resources Ltd. – Notice of Intention to Make a Proposal
Action no. 25-2954304, B201954304**

We are counsel to Free Rein Resources Ltd. ("**Free Rein**").

In connection with Free Rein's Application to be heard before the Honourable Justice Feth via Webex video conference on July 11, 2023 at 10:00 am to 11:00am, enclosed for service are the following filed materials:

1. Application re Stay Extension and Administration Charge, to be filed;
2. Affidavit No. 1 of Terry McCallum, sworn July 4, 2023, to be filed;
3. Bench Brief, to be filed; and
4. Book of Authorities, to be filed.

These materials have been submitted for filing, and proof of filing will be provided in due course. Please see the enclosed Webex Virtual Courtroom instructions for **Virtual Courtroom 86**, summarized as:

Virtual Courtroom 86 has been assigned for the following matter:

Date: July 11, 2023 at 11:00am
Style of Cause: ITMO v. Free Rein Resources Ltd.
Presiding Justice: Justice Feth

Virtual Courtroom Link:

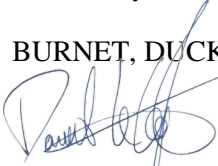
<https://albertacourts.webex.com/meet/virtual.courtroom86>

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We trust the foregoing to be in order; however, please do not hesitate to contact me with any questions.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP



David LeGeyt
Partner

DLG/agt
Enclosures

COURT FILE NUMBER 25-2954304
B201954304

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC
1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE
A PROPOSAL OF FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP

2400, 525 – 8 Avenue SW

Calgary, Alberta T2P 1G1

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Phone Number: (403) 260-0210 / (403) 260-0126

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File No. 77501-3

SERVICE LIST

Updated: July 4, 2023

<p>Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, AB T2P 1G1</p> <p>Attention: David LeGeyt Ryan Algar Email: dlegeyt@bdplaw.com ralgar@bdplaw.com</p> <p><i>Counsel for Free Rein Resources Ltd.</i></p>	<p>Fasken Martineau DuMoulin LLP Suite 3400, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Robyn Gurofsky Anthony Mersich Email: rgurofsky@fasken.com amersich@fasken.com</p> <p><i>Counsel for Invico Diversified Income Limited Partnership</i></p>
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<p>Free Rein Resources Ltd. Suite 3900, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Terry McCallum Email: terry@freereinres.com</p>	<p>FTI Consulting Canada Inc. Suite 1610 520 5 Ave SW Calgary, AB T2P 3R7</p> <p>Attention: Deryck Helkaa Dustin Olver Brett Wilson</p> <p>Email: Deryck.Helkaa@fticonsulting.com dustin.olver@fticonsulting.com brett.wilson@fticonsulting.com</p> <p>Proposal Trustee</p>
<p>Tartan Energy Technology (Shanghai) Ltd. Room 1807, Building 1 No. 497, Zhengli Road, Yangpu District Shanghai, PRC 200433</p> <p>Tartan Energy Group Inc. Suite 1520, 101 – 6 Ave SW Calgary, AB T2P 3P4</p> <p>Email: tlau@tartansh.com</p> <p>PPR Registration No.: 21081210023 21081210096</p>	<p>ATB Financial – Collateral Management 3699 – 63rd Ave NE Calgary, AB T3J 0G7 Phone #: 403 974 3565 Fax #: 403 974 5288 14039745288@efaxds.ca</p> <p>PPR Registration No.: 19051327522</p>
<p>Invico Diversified Income Limited Partnership 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>	<p>Invico Diversified Income Managing GP Inc. 600, 209 – 8 Ave SW Calgary, AB T2P 1B8</p> <p>Attention: Allison Taylor Email: amtaylor@invicocapital.com</p> <p>PPR Registration No: 22092001258 22092001277</p>